



OFFICE OF THE INSURANCE COMMISSIONER
311 W. Washington Street, Suite 300
Indianapolis IN 46204-2787

APPLICATION FOR LICENSE AS A VIATICAL SETTLEMENT PROVIDER
State Form XXX000 (8/99)

TYPE OR PRINT INFORMATION
INCLUDE CHECK/MONEY ORDER FOR \$1,000
PAYABLE TO "INDIANA DEPARTMENT OF INSURANCE"

Application is hereby made for issuance of a license as a Viatical Settlement Provider in the State of Indiana

1. Name of Applicant: _____
2. Federal Tax ID Number: _____
3. Address of Indiana office (if any): _____

4. Principal place of business of the applicant, if other than above:
(a) Address of location: _____

(b) Mailing address: _____

5. Type of organization:
(corporation, partnership, LLC, etc.) _____
6. If incorporated:
a. Specify state and date of incorporation: _____
b. Identify all shareholders holding 10% or more of the voting securities: _____

c. Identify the members of the board of directors: _____

d. Identify the officers of the corporation: _____

- e. Attach a certified copy of the Certificate of Incorporation and any amendments thereto.
- f. Attach a certified copy of the Articles of Incorporation and any amendments thereto.
- g. Attach a certified copy of the Bylaws and any amendments thereto.

7. If a Partnership:

- a. Identify each partner and any investor holding a 10% or greater interest:

- b. Attach a copy of the Partnership Agreement and any amendments thereto.

8. If an Association:

- a. Identify each member and any investor holding a 10% or greater interest:

- b. Identify the trustees and/or members of the board of directors:

- c. Attach a copy of the Articles of Association and any amendments thereto.

- 9. List the parent, subsidiary, and affiliated entities of the applicant and provide a chart showing the relationship of the applicant to them. Identify any affiliate that is an insurance company licensed in Indiana. Identify the entity that ultimately controls the applicant.

- 10. List the states in which the applicant is, or at any time was, licensed or engaged in the business of viatical settlements.

State	From-To	Status
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11. List all business licenses from any federal or state governmental agency held or applied for by the applicant and any owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant.

"Owner" means an individual with a 10% or greater beneficial ownership.

State	Type of License/Number	From-To	Status
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

12. Has the applicant, any entity that controls the applicant, or any owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant ever been convicted of, or is the applicant, any entity that controls the applicant, or any owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant currently charged with, committing a crime, whether or not adjudication was withheld?

"Owner" means an individual with a 10% or greater beneficial ownership.

"Crime" includes a misdemeanor, felony or a military offense. You may exclude misdemeanor traffic citations and juvenile offenses.

"Convicted" includes, but is not limited to, have been found guilty by verdict of a judge or jury, having entered a plea of guilty or nolo contendere, or having been given probation, a suspended sentence or a fine.

_____ YES _____ NO

If you answer yes, you must attach to this application:

- a) a written statement explaining the circumstances of each incident;
- b) a copy of the charging document; and
- c) a copy of the official document which demonstrates the resolution of the charges or any final judgment.

13. Has the applicant, any entity that controls the applicant, or any owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant ever been involved in an administrative proceeding regarding any professional or occupational license?

"Owner" means an individual with a 10% or greater beneficial ownership.

"Involved" means having a license censured, suspended, revoked, canceled, terminated; or, being assessed a fine, placed on probation or surrendering a license to resolve an administrative or arbitration proceeding which is related to a professional or occupational license. "Involved" also means having a license application denied or the act of withdrawing an application to avoid a denial. You may exclude termination due solely to noncompliance with continuing education requirements or failure to pay a renewal fee.

_____ YES _____ NO

If you answer yes, you must attach to this application:

- a) a written statement identifying the type of license and explaining the circumstances of each incident;
- b) a copy of the Notice of Hearing or other document that states the charges and allegations; and
- c) a copy of the official document which demonstrates the resolution of the charges or any final judgment.

14. Is the applicant, any entity that controls the applicant, or any owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant a party to, or ever been found liable in any lawsuit or arbitration proceeding involving allegations of fraud, misappropriation or conversion of funds, misrepresentation or breach of fiduciary duty?

“Owner” means an individual with a 10% or greater beneficial ownership.

_____ YES _____ NO

If you answer yes, you must attach to this application:

- a) a written statement summarizing the details of each incident;
- b) a copy of the Petition, Complaint, or other document that commenced the lawsuit or arbitration; and
- c) a copy of the official document which demonstrates the resolution of the charges or any final judgment.

15. Has the applicant, any entity that controls the applicant, or any owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant ever been subject to a bankruptcy proceeding?

“Owner” means an individual with a 10% or greater beneficial ownership.

If you answer yes, submit a statement summarizing the details of the indebtedness and arrangements for repayment.

_____ YES _____ NO

16. Attach a copy of the applicant’s most recent financial and operating statements in accordance with 760 IAC 1-61-4(d)(g).
17. Attach copies of all documents filed with the Securities and Exchange Commission or any state securities regulator.
18. Provide a detailed plan of operations for the applicant’s business.
- a. List all institutions with which the applicant has escrow and trust agreements, indicating the balance in each account. Identify any such institution with which the applicant has an affiliation, other than as a depositor.

Institution	SS or Federal ID#	Address
_____	_____	_____
_____	_____	_____
_____	_____	_____

- b. Attach a copy of all escrow and trust agreements.

19. Describe the advertising and distribution system to be used by the applicant.

20. Describe marketing techniques to be used by the applicant.

21. Describe the applicant's marketing training program.

22. List the entities with whom the applicant will contract for services in connection with the acquisition, pricing, and servicing of viatical settlement contracts in Indiana.

Facility	Address	Telephone No.	Type of Service To be Offered
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

23. Provide the name, address, and telephone number of the person to be contacted regarding this application.

Name: _____

Address: _____

Telephone No: _____

24. Provide a business character report for each owner, partner, officer, director, trustee, or member of the applicant or any entity that controls the applicant.

"Owner" means an individual with a 10% or greater beneficial ownership.

Character reports are available from firms such as DAC, Equifax, Owens Online or Proudfoot. Regardless of their source, the report must verify employment, education, and military service for the past ten (10) years. Litigation, criminal, UCC, and bankruptcy records must be searched for seven (7) years. At least one business character reference must be obtained for each individual such as an attorney, partner, or other business associate familiar with the business dealings of the individual. Supervisors or co-workers are not acceptable references.

The undersigned hereby swears and affirms that the foregoing statements and information regarding the applicant and the contents of all the attachments hereto, and the contents thereof, are true to the best of his/her knowledge, information and belief.

Signature

Typed or Printed Name

Relationship to Applicant

State of _____)

)ss:

County of _____)

Sworn before me this _____ day of _____, _____.

_____, Notary Public.

My Commission Expires: _____